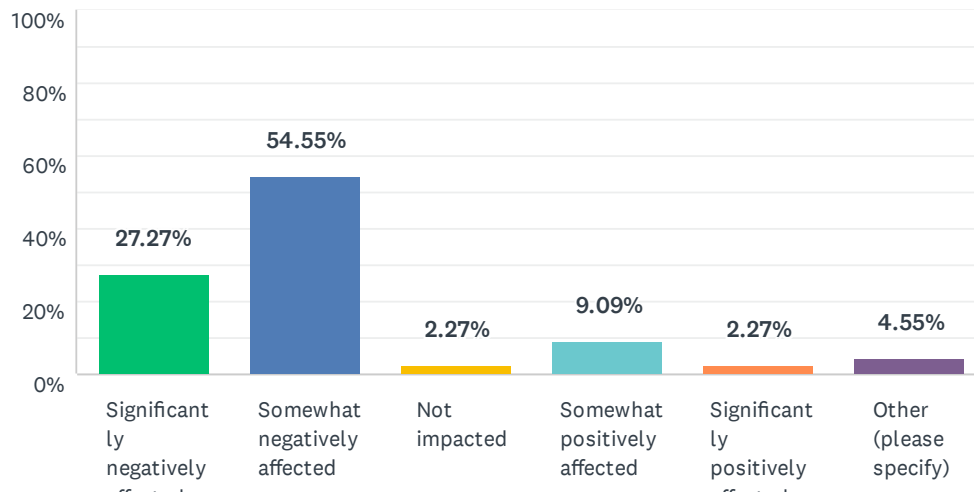


# Q1 How impacted has your organisation been by COVID-19?

Answered: 44 Skipped: 0

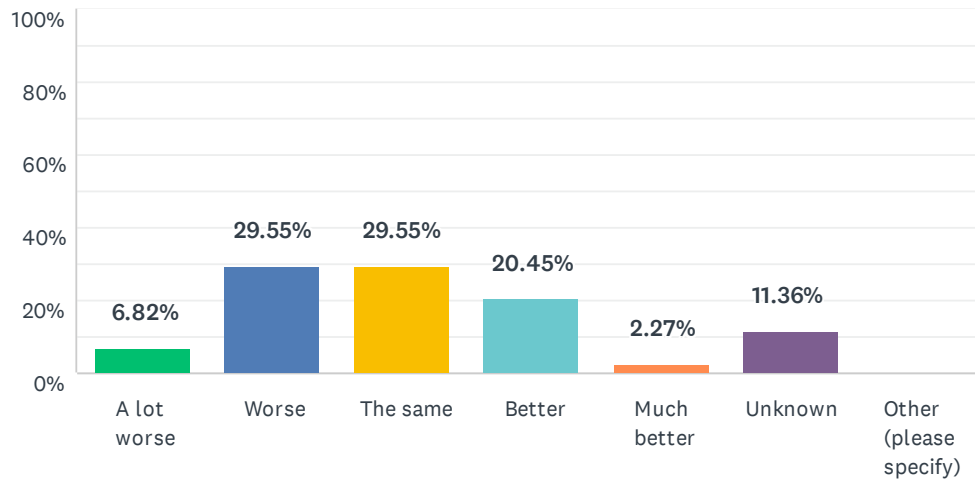


ANSWER CHOICES	RESPONSES	
Significantly negatively affected	27.27%	12
Somewhat negatively affected	54.55%	24
Not impacted	2.27%	1
Somewhat positively affected	9.09%	4
Significantly positively affected	2.27%	1
Other (please specify)	4.55%	2
<b>TOTAL</b>		<b>44</b>

#	OTHER (PLEASE SPECIFY)	DATE
1	both positive and negative outcomes	7/21/2020 1:21 PM
2	Impacted in the shift to work from home but has not impacted delivery to customers.	7/7/2020 4:20 PM

## Q2 How are your organisation's business prospects between now and December 2020?

Answered: 44 Skipped: 0

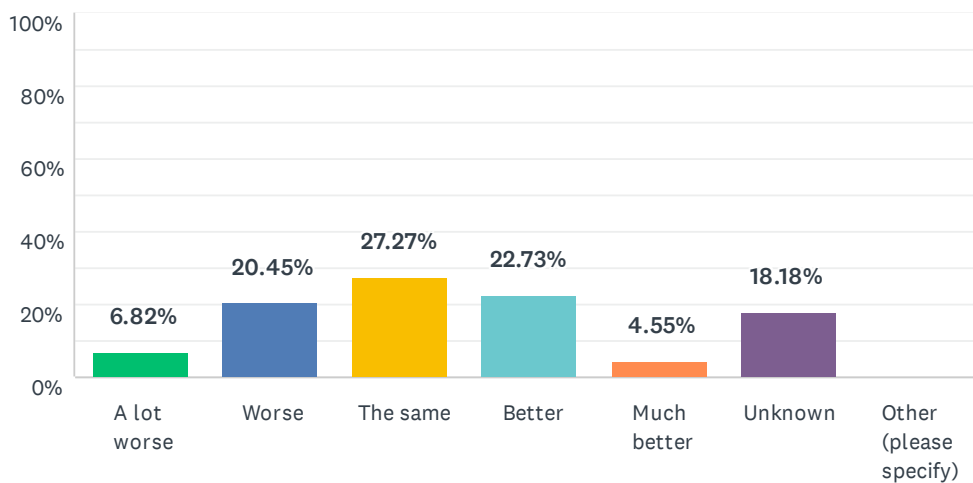


ANSWER CHOICES	RESPONSES	
A lot worse	6.82%	3
Worse	29.55%	13
The same	29.55%	13
Better	20.45%	9
Much better	2.27%	1
Unknown	11.36%	5
Other (please specify)	0.00%	0
<b>TOTAL</b>		<b>44</b>

#	OTHER (PLEASE SPECIFY)	DATE
	There are no responses.	

### Q3 How are your organisation’s business prospects by the end of the 2020/21 financial year (30 June 2021)?

Answered: 44 Skipped: 0

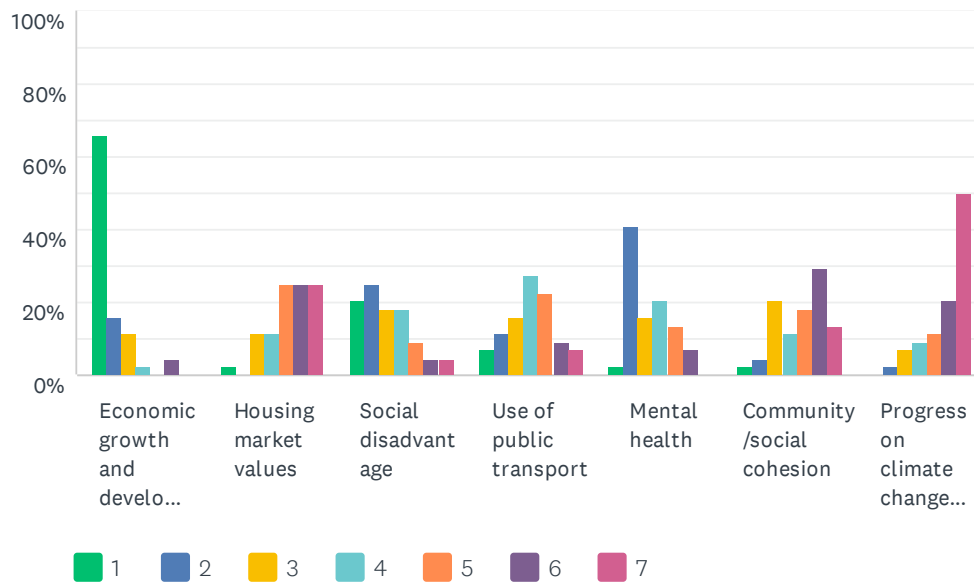


ANSWER CHOICES	RESPONSES	
A lot worse	6.82%	3
Worse	20.45%	9
The same	27.27%	12
Better	22.73%	10
Much better	4.55%	2
Unknown	18.18%	8
Other (please specify)	0.00%	0
<b>TOTAL</b>		<b>44</b>

#	OTHER (PLEASE SPECIFY)	DATE
	There are no responses.	

### Q4 Thinking about South Australia as a whole, what do you think COVID-19 has most negatively impacted. Please rank from 1 (most impacted) to 6 (least impacted).

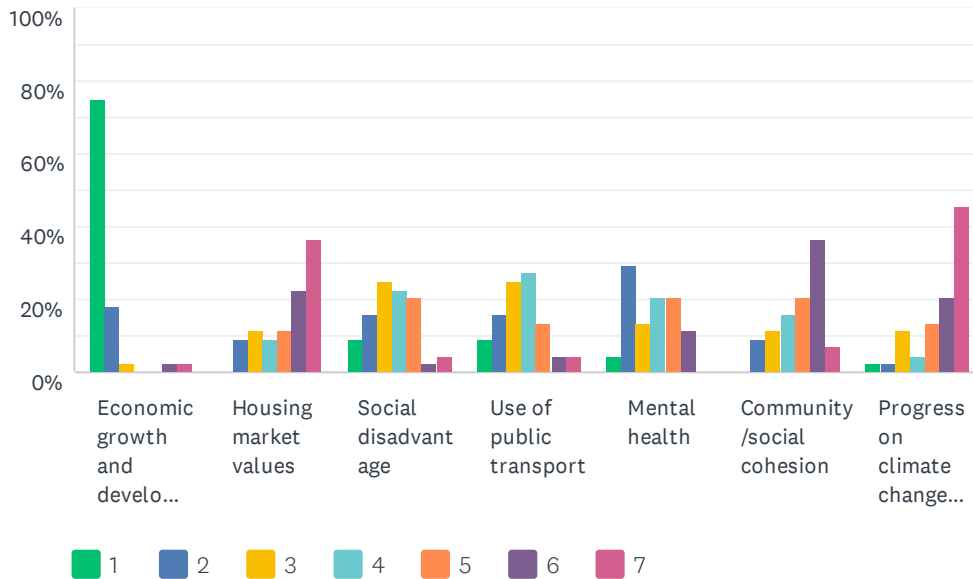
Answered: 44 Skipped: 0



	1	2	3	4	5	6	7	TOTAL	SCORE
Economic growth and development	65.91% 29	15.91% 7	11.36% 5	2.27% 1	0.00% 0	4.55% 2	0.00% 0	44	6.32
Housing market values	2.27% 1	0.00% 0	11.36% 5	11.36% 5	25.00% 11	25.00% 11	25.00% 11	44	2.68
Social disadvantage	20.45% 9	25.00% 11	18.18% 8	18.18% 8	9.09% 4	4.55% 2	4.55% 2	44	4.98
Use of public transport	6.82% 3	11.36% 5	15.91% 7	27.27% 12	22.73% 10	9.09% 4	6.82% 3	44	3.98
Mental health	2.27% 1	40.91% 18	15.91% 7	20.45% 9	13.64% 6	6.82% 3	0.00% 0	44	4.77
Community/social cohesion	2.27% 1	4.55% 2	20.45% 9	11.36% 5	18.18% 8	29.55% 13	13.64% 6	44	3.18
Progress on climate change / environment	0.00% 0	2.27% 1	6.82% 3	9.09% 4	11.36% 5	20.45% 9	50.00% 22	44	2.09

### Q5 Thinking specifically about the Adelaide CBD, what do you think COVID-19 has most negatively impacted. Please rank from 1 (most impacted) to 6 (least impacted).

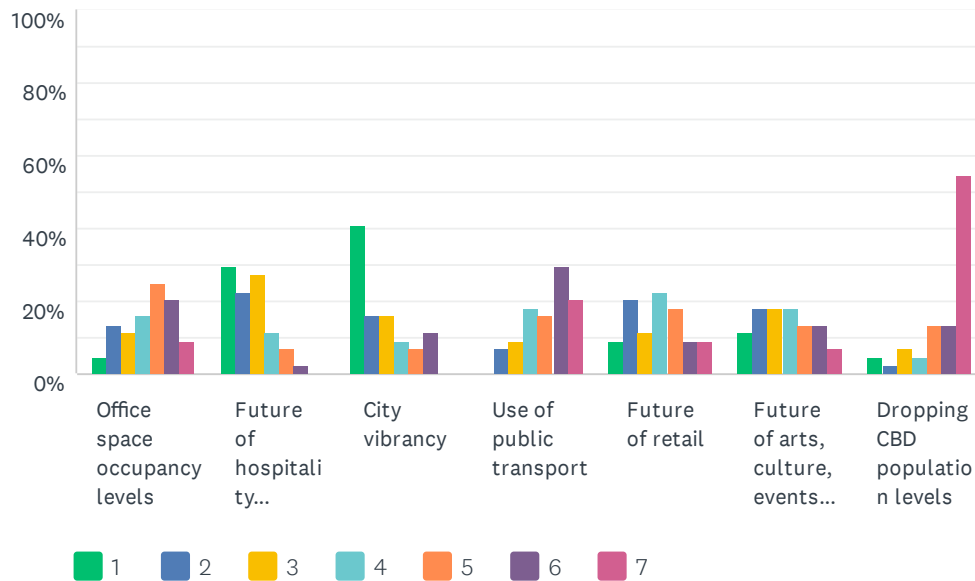
Answered: 44 Skipped: 0



	1	2	3	4	5	6	7	TOTAL	SCORE
Economic growth and development	75.00% 33	18.18% 8	2.27% 1	0.00% 0	0.00% 0	2.27% 1	2.27% 1	44	6.52
Housing market values	0.00% 0	9.09% 4	11.36% 5	9.09% 4	11.36% 5	22.73% 10	36.36% 16	44	2.64
Social disadvantage	9.09% 4	15.91% 7	25.00% 11	22.73% 10	20.45% 9	2.27% 1	4.55% 2	44	4.45
Use of public transport	9.09% 4	15.91% 7	25.00% 11	27.27% 12	13.64% 6	4.55% 2	4.55% 2	44	4.48
Mental health	4.55% 2	29.55% 13	13.64% 6	20.45% 9	20.45% 9	11.36% 5	0.00% 0	44	4.43
Community/social cohesion	0.00% 0	9.09% 4	11.36% 5	15.91% 7	20.45% 9	36.36% 16	6.82% 3	44	3.16
Progress on climate change / environment	2.27% 1	2.27% 1	11.36% 5	4.55% 2	13.64% 6	20.45% 9	45.45% 20	44	2.32

**Q6 While the Committee for Adelaide continues to focus on issues impacting the entire State via our three working groups, we are setting up a group to specifically focus on the CBD. With this in mind, what are you most concerned about in the CBD? Please rank from 1 (biggest concern) to seven (smallest concern).**

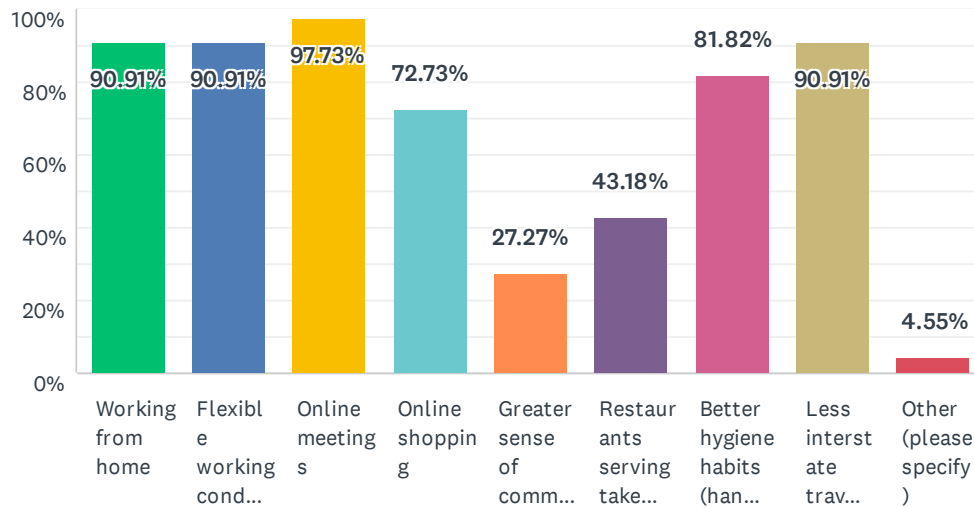
Answered: 44 Skipped: 0



	1	2	3	4	5	6	7	TOTAL	SCORE
Office space occupancy levels	4.55% 2	13.64% 6	11.36% 5	15.91% 7	25.00% 11	20.45% 9	9.09% 4	44	3.59
Future of hospitality (restaurants, bars and cafes)	29.55% 13	22.73% 10	27.27% 12	11.36% 5	6.82% 3	2.27% 1	0.00% 0	44	5.50
City vibrancy	40.91% 18	15.91% 7	15.91% 7	9.09% 4	6.82% 3	11.36% 5	0.00% 0	44	5.41
Use of public transport	0.00% 0	6.82% 3	9.09% 4	18.18% 8	15.91% 7	29.55% 13	20.45% 9	44	2.86
Future of retail	9.09% 4	20.45% 9	11.36% 5	22.73% 10	18.18% 8	9.09% 4	9.09% 4	44	4.16
Future of arts, culture, events (including sport) and visitor attractions	11.36% 5	18.18% 8	18.18% 8	18.18% 8	13.64% 6	13.64% 6	6.82% 3	44	4.27
Dropping CBD population levels	4.55% 2	2.27% 1	6.82% 3	4.55% 2	13.64% 6	13.64% 6	54.55% 24	44	2.20

### Q7 What (if any) behavioural changes that you've seen during COVID-19 do you expect to continue post recovery? (can select more than one)

Answered: 44 Skipped: 0



ANSWER CHOICES	RESPONSES
Working from home	90.91% 40
Flexible working conditions (staggered start times etc)	90.91% 40
Online meetings	97.73% 43
Online shopping	72.73% 32
Greater sense of community	27.27% 12
Restaurants serving takeaway meals	43.18% 19
Better hygiene habits (hand washing, distancing etc)	81.82% 36
Less interstate travel for business	90.91% 40
Other (please specify)	4.55% 2
Total Respondents: 44	

#	OTHER (PLEASE SPECIFY)	DATE
1	Increase in onshore manufacturing	7/7/2020 4:20 PM
2	Greater use of plastics which is a negative impact due to change in hygiene habits	7/6/2020 5:58 PM

## Q8 What initiatives would you particularly like to see across the State to speed up recovery from COVID-19?

Answered: 44 Skipped: 0



#	RESPONSES	DATE
1	A sate strategy for youth unemployment	7/21/2020 1:21 PM
2	more overseas presence, attracting population	7/14/2020 9:37 PM
3	More support of small and local businesses	7/14/2020 10:18 AM
4	.	7/14/2020 9:05 AM
5	Greater spending on long-term, essential infrastructure. Greater spending on arts and cultural institutions and events aimed at helping organisations in this industry invest in technological solutions to help them reach audiences in new and innovative ways.	7/14/2020 12:03 AM
6	Greate relaxing of restrictions and keeping State borders closed until other States equal SA's performance with Covid-19.	7/13/2020 2:11 PM
7	Increase crowd capacity at events whilst keeping physical distancing encourage the use of cash	7/13/2020 1:36 PM
8	- payroll tax concessions for specific growth industries and investment in export growth (trade free zone)	7/13/2020 11:05 AM
9	Develop manufacturing and high tech industries to create jobs	7/13/2020 11:02 AM
10	Social housing	7/13/2020 10:37 AM
11	Reduction in taxation on all transactions to invigorate all spending and outdoor events to build confidence in gatherings	7/13/2020 10:29 AM
12	Small businesses should be able to get some loans if possible or deferment of their taxes until they make a profit	7/12/2020 3:35 PM
13	Invest in sustainability to lower costs to the state and set us up for new 21st C businesses (as per BZE (Beyond Zero Emissions)'s million job plan for Australia).	7/10/2020 6:43 PM
14	Economy subsidy plan to speed up recovery of the economic loss from COVID	7/10/2020 10:17 AM
15	Greater transparency regarding lock down plans if an outbreak does occur, stimulus to socially disadvantaged to connect back with services, helping venues be ready to operate	7/9/2020 3:38 PM
16	Study to ascertain changed working behaviours including cost benefit analysis and future predictions. Investment in business growth - successful business not just to keep afloat and more than infrastructure building.	7/9/2020 3:13 PM
17	Better support for parents returning to any jobs where they were stood down. Child care subsidies and better rebates for parents.	7/9/2020 11:41 AM
18	NA	7/9/2020 11:14 AM
19	Economic strategy that private and public sector work together on achieving	7/8/2020 4:30 PM
20	State Government need to not hold onto the purse strings so tight. They need to spend the money required for businesses to pull through. Loan funding would be better than grant funding. Bring forward infrastructure projects, reduce payroll tax	7/7/2020 9:30 PM
21	Current government actions have been good. Situation relatively well managed	7/7/2020 5:24 PM
22	Not sure as it is still a fluid situation. Awareness campaign to maintain social distancing until vaccine is available for distribution. Do not want to go backwards like Vic.	7/7/2020 4:20 PM
23	tourism incentives, subsidised accommodation and transport	7/7/2020 2:17 PM
24	planning for quality outcomes that will be sustainable into the future focused around excellence in education, value adding to food production and sustainability	7/7/2020 12:42 PM
25	use of technology to demonstrate clean rather than just workers with a cloth	7/7/2020 11:52 AM
26	Promote safe state brand to attract skilled workers o support Growth State agenda Bring forward infrastructure plan	7/7/2020 10:07 AM
27	Population increase for the CBD (to support vibrancy) and for the State as a whole.	7/7/2020 9:58 AM

28	Continued encouragement of intrastate travel - encouragement of small towns to open their doors	7/7/2020 9:36 AM
29	Relocate state government departments and ministerial staff from the CBD into suburban locations. Reduce the ICAC brief so that public servants are less inclined to shy away from making decisions.	7/7/2020 8:23 AM
30	continue support for the unemployed, stimulus maintained, innovative and efficient work adaptations initiated during COVID to be maintained.	7/7/2020 8:19 AM
31	Expanded shopping hours, similar to Eastern states	7/7/2020 7:26 AM
32	Investment in industries that develop the economy and jobs in SA. E.g. kickstart the manufacturing industry	7/7/2020 7:24 AM
33	ensuring building industry especially social infrastructure remains buoyant - it has a large and diverse supply chain (less so for engineering infrastructure)	7/6/2020 10:00 PM
34	Faster wireless connectivity	7/6/2020 8:20 PM
35	I'm not sure we can (or should) speed up recovery, but if we did, I think there is an opportunity for Adelaide to develop its distinctive profile as a clean, safe, cultural city, and use this as a way to drive population growth focused on skilled, clever people that wouldn't normally think of settling in Adelaide, but in a post-covid world are looking for a place to have a better life.	7/6/2020 7:38 PM
36	Events - arts, music etc	7/6/2020 6:04 PM
37	1. Continued proactive reassessment of easing of restrictions 2. Genuine and accessible grant and other forms of funding to businesses - reduce the red tape, bureaucracy and fear of "double dipping" and make support obtainable	7/6/2020 5:58 PM
38	Building community confidence in SAs ability to deal with COVID-19 outbreaks should they occur so they can start to reconnect with confidence.	7/6/2020 5:50 PM
39	Maintain health focus but gradually open tourism options	7/6/2020 5:44 PM
40	Government investment to support economic recovery	7/6/2020 5:41 PM
41	Extended tax relief for businesses most negatively affected. Investment in addressing mental wellbeing and social disadvantage, especially for groups ineligible for Federal income support.	7/6/2020 5:37 PM
42	x	7/6/2020 5:34 PM
43	reopening of business and economic recovery	7/6/2020 5:22 PM
44	Investment in infrastructure. More grants to Local Government.	7/6/2020 4:59 PM

## Q9 What initiatives would you particularly like to see across greater Adelaide to speed up recovery from COVID-19?

Answered: 44 Skipped: 0

#	RESPONSES	DATE
1	More transport solutions	7/21/2020 1:21 PM
2	celebrating our health response and future ability to cope with pandemics	7/14/2020 9:37 PM
3	More structure in managing social distancing in public places to allow more markets and public events to begin again.	7/14/2020 10:18 AM
4	.	7/14/2020 9:05 AM
5	Greater spending on long-term, essential infrastructure that deliver bold transport initiatives and high-speed internet services.	7/14/2020 12:03 AM
6	Vibrant city, opening up.	7/13/2020 2:11 PM
7	free public transport to get people moving.	7/13/2020 1:36 PM
8	- as above	7/13/2020 11:05 AM
9	As above	7/13/2020 11:02 AM
10	social housing	7/13/2020 10:37 AM
11	Incentives to entice ppl to city and main streets	7/13/2020 10:29 AM
12	Skills development, infrastructure spending which will lead to jobs for the skilled and unskilled.	7/12/2020 3:35 PM
13	More community and tourism events to boost mood and activities back in the community face to face	7/10/2020 6:43 PM
14	state development plan on economic, education and migration	7/10/2020 10:17 AM
15	Support to business navigating Covid-19 Plans and proactive work with Councils/venues who don't understand Covid Plan requirements, subsidies to venues who need to operate under restrictions	7/9/2020 3:38 PM
16	'Main street' revitalisation, community infrastructure investment.	7/9/2020 3:13 PM
17	A more thorough look at the detail around job keeper to make it fair	7/9/2020 11:41 AM
18	Events - both arts and business	7/9/2020 11:14 AM
19	Key infrastructure projects - city stadium and precinct facilities	7/8/2020 4:30 PM
20	improvement of govt procurement.	7/7/2020 9:30 PM
21	Current government actions have been good. Situation relatively well managed	7/7/2020 5:24 PM
22	Not sure as it is still a fluid situation. Awareness campaign to maintain social distancing until vaccine is available for distribution. Do not want to go backwards like Vic.	7/7/2020 4:20 PM
23	Local venue/restaurant discounts	7/7/2020 2:17 PM
24	community facilities and affordable housing projects - for every \$1M spent on building construction 8 people are employed as compared to 1 per \$1M spent on civil infrastructure projects. This would provide immediate employment for a broad range of people plus address social inequity, reduce health and social impacts resulting from poor housing access and strengthen community through the creation of quality places for people to meet, relax, exercise, learn etc.	7/7/2020 12:42 PM
25	a greater emphasis on small to medium enterprises solving SA labour, skill and capability gaps. This will also demonstrate to OS firms looking to move to SA that a technology savvy labour force exists.	7/7/2020 11:52 AM
26	Council integration	7/7/2020 10:07 AM
27	A great focus on creating more density in dwellings accompanied by appropriate public transport investment.	7/7/2020 9:58 AM
28	Infrastructure projects being undertaken to encourage jobs and growth	7/7/2020 9:36 AM
29	Relocation of public service to metropolitan office locations.	7/7/2020 8:23 AM

30	focus on local produce, skill diversification for the unemployed, focus on and help for those who need it most	7/7/2020 8:19 AM
31	Unsure	7/7/2020 7:26 AM
32	Investment in industries that develop the economy and jobs in SA. E.g. kickstart the manufacturing industry	7/7/2020 7:24 AM
33	as above, plus significant improvement in cycling infrastructure	7/6/2020 10:00 PM
34	Faster connectivity Less bank and government restrictions to approvals	7/6/2020 8:20 PM
35	As above.	7/6/2020 7:38 PM
36	Events	7/6/2020 6:04 PM
37	Refer to answer 8	7/6/2020 5:58 PM
38	As Above	7/6/2020 5:50 PM
39	Keep some social distancing and hand sanitisers in shops and supermarkets	7/6/2020 5:44 PM
40	More flexible business hours to help stimulate economic growth	7/6/2020 5:41 PM
41	No specific ideas	7/6/2020 5:37 PM
42	x	7/6/2020 5:34 PM
43	tourist attraction and population growth, targeting businesses and people to relocate to SA - safe and vibrant place to live with growth industries in cyber, tech, space etc	7/6/2020 5:22 PM
44	Investment in infrastructure. More grants to Local Government.	7/6/2020 4:59 PM

## Q10 What initiatives would you particularly like to see across the CBD to speed up recovery from COVID-19?

Answered: 44 Skipped: 0

#	RESPONSES	DATE
1	small business support	7/21/2020 1:21 PM
2	above	7/14/2020 9:37 PM
3	A focus on aiding homelessness - people significantly affected by Covid. Clearer facilitation for separation and social distancing in public places eg. the Mall.	7/14/2020 10:18 AM
4	.	7/14/2020 9:05 AM
5	It would be foolish to invest in the types of events that have traditionally generated activity prior to the elimination of COVID-19 domestically. Recent events in Melbourne have demonstrated how quickly efforts to recover can actually be more costly.	7/14/2020 12:03 AM
6	Vibrant CBD, opening up.	7/13/2020 2:11 PM
7	keep cheap car parking and free public transport into the CBD	7/13/2020 1:36 PM
8	- free parking around shopping and restaurant precincts	7/13/2020 11:05 AM
9	City vibrancy based around hospitality, retail and entertainment. A destination city.	7/13/2020 11:02 AM
10	Social housing	7/13/2020 10:37 AM
11	Tax incentive to encourage dining - Financial incentive for on street parking - more advertising to public on why the city is the place to eat shop work	7/13/2020 10:29 AM
12	Activities to create jobs is required by the government	7/12/2020 3:35 PM
13	All electric Formula E racing and Festival of E-motion!	7/10/2020 6:43 PM
14	City development on retails, hospitality and infrastructure	7/10/2020 10:17 AM
15	Not Sure	7/9/2020 3:38 PM
16	Investment in business development once research on the topic is completed. Investment in cultural institutions, current and new. Investment in making the city more people friendly, community building.	7/9/2020 3:13 PM
17	insisting on frequent health checks within the workplace. Funding for small business particularly hospitality sector	7/9/2020 11:41 AM
18	Events - both arts and business	7/9/2020 11:14 AM
19	Key infrastructure projects - city stadium and precinct facilities	7/8/2020 4:30 PM
20	discount parking	7/7/2020 9:30 PM
21	Not sure	7/7/2020 5:24 PM
22	Not sure as it is still a fluid situation. Awareness campaign to maintain social distancing until vaccine is available for distribution. Do not want to go backwards like Vic.	7/7/2020 4:20 PM
23	free public transport, event/street party in CBD, Rundle mall/street open market and shop sales, subsidised office space	7/7/2020 2:17 PM
24	Creation of quality external spaces with increased green landscape to attract residents, shoppers and workers and lift well-being; utilisation of vacant sites for interim housing initiatives (see Forage Built Calyx Project); 'market days' to showcase different precincts and what they have to offer - this should include retail, hospitality, cultural and commercial enterprises	7/7/2020 12:42 PM
25	a greater emphasis on small to medium enterprises solving SA labour, skill and capability gaps. This will also demonstrate to OS firms looking to move to SA that a technology savvy labour force exists.	7/7/2020 11:52 AM
26	Free Public Transport into CBD	7/7/2020 10:07 AM
27	Getting more people living in the CBD in high density dwellings.	7/7/2020 9:58 AM
28	continued focus on retail spaces to encourage small businesses to bring vibrancy back to malls and other spaces	7/7/2020 9:36 AM

29	More car parking, more bikeways, more pop up activities.	7/7/2020 8:23 AM
30	government to let projects to market sooner than previously anticipated	7/7/2020 8:19 AM
31	Expanded shopping hours, subsidised commercial leasing	7/7/2020 7:26 AM
32	Investment in industries that develop the economy and jobs in the CBD.	7/7/2020 7:24 AM
33	as above, plus significant improvement in cycling infrastructure	7/6/2020 10:00 PM
34	Same	7/6/2020 8:20 PM
35	Celebrate our lifestyle, safety and the things we do well publicly within Australia and overseas.	7/6/2020 7:38 PM
36	Volunteering opportunities for homelessness	7/6/2020 6:04 PM
37	1. reduction in public transport prices and increase in availability of public transport to encourage people to return to the CBD 2. Improved infrastructure and support for homelessness which has noticeably worsened	7/6/2020 5:58 PM
38	As Above	7/6/2020 5:50 PM
39	Social distancing but shops open	7/6/2020 5:44 PM
40	More flexible hours to help retail and get shoppers back in the shops rather than online	7/6/2020 5:41 PM
41	No specific ideas	7/6/2020 5:37 PM
42	x	7/6/2020 5:34 PM
43	stimulus/ tax incentives to assist SMEs to reopen.	7/6/2020 5:22 PM
44	Investment in infrastructure. More grants to Local Government. Investment in activations.	7/6/2020 4:59 PM



## Q11 What opportunities/positives for the State do you see emerging out of COVID-19?

Answered: 44 Skipped: 0

#	RESPONSES	DATE
1	could be seen as a safe place to live	7/21/2020 1:21 PM
2	ability to live in adelaide with less work travel	7/14/2020 9:37 PM
3	Increased local travel and tourism within the State	7/14/2020 10:18 AM
4	.	7/14/2020 9:05 AM
5	Greater government spending	7/14/2020 12:03 AM
6	SA will be seen as a safe and desirable destination to live and visit.	7/13/2020 2:11 PM
7	a better appreciation of the role volunteers contribute and how much organisations rely on donations.	7/13/2020 1:36 PM
8	- increased population coming from interstate - increased confidence to work and trade 'virtually'	7/13/2020 11:05 AM
9	Great reputation for safe environment, safe food, safe people. Just needs to be a bit more exciting. A place to be.	7/13/2020 11:02 AM
10	Greater value of SA's space and community spirit	7/13/2020 10:37 AM
11	Capitalise on health of state as a place to be	7/13/2020 10:29 AM
12	This could shift focus on quality and self-sufficiency rather than dependence. Innovative projects may also come out of this.	7/12/2020 3:35 PM
13	Doubling down on what we are good at - studies, sustainability, food and wine and getting smarter at these	7/10/2020 6:43 PM
14	Interstate tourism, local food industry, infrastructure	7/10/2020 10:17 AM
15	Ability to to work remotely for interstate organisations (promotion of), creating high speed hubs for people to work from (to be able to work remotely for interstate organisations), take advantage or early lifting of restrictions, setup a quarantine hub to create a gateway into other states	7/9/2020 3:38 PM
16	Refocus on growing local communities at a community involvement and business level. A reinvention of 'what we can make', 'what do we need to make' and 'what should we make' to sustain and benefit our lives at a state level. The opportunity to improve the lives of everyone.	7/9/2020 3:13 PM
17	More awareness around hygiene and health overall. Collaboration between business for survival.	7/9/2020 11:41 AM
18	Publicity about our 'safe' State w.r.t international standards, ultimately leading to inbound tourism	7/9/2020 11:14 AM
19	the global rise of boutique cities - Adelaide is well placed. smart city - high tech industries the university city - one university	7/8/2020 4:30 PM
20	greater drive for innovation and collaboration	7/7/2020 9:30 PM
21	Being able to deliver services to new markets, both within Australia and overseas. Money being spent within state rather than overseas, interstate	7/7/2020 5:24 PM
22	Increase in opportunities to expand manufacturing particularly advanced manufacturing to support national security requirements	7/7/2020 4:20 PM
23	Tourism	7/7/2020 2:17 PM
24	focus on clean environmental credentials and space for a healthy active lifestyle	7/7/2020 12:42 PM
25	1. technology solutions that resolve isolation issues 2. creation of eco-systems in lieu of Tier1 / big business flying people in 3. forced to think differently about common problems / issues...for the purpose of avoiding insanity	7/7/2020 11:52 AM
26	Safety and quality of life in our response is very marketable (think US tech expertise) to boost skilled workers aligned to growth sectors	7/7/2020 10:07 AM
27	Online education opportunities.	7/7/2020 9:58 AM

28	increased sense of community and focus on SA - i.e. tourism around our state	7/7/2020 9:36 AM
29	Opportunity to re-think our CBD focus and increase suburban business hub opportunities.	7/7/2020 8:23 AM
30	a focus on Adelaide being a WELL city to live in, fortunate to have been able to stop the spread effectively and quickly. other states to look to Adelaide for opportunity	7/7/2020 8:19 AM
31	Our quick recovery will put us in a good position	7/7/2020 7:26 AM
32	Refreshed confidence in SA communities, businesses and industry	7/7/2020 7:24 AM
33	tourism as an attractor	7/6/2020 10:00 PM
34	Same	7/6/2020 8:20 PM
35	Covid has made government and broader society reflect on what has failed in the covid (eg elements of our housing system), and there is an openness to change that we haven't probably seen before in our generation.	7/6/2020 7:38 PM
36	Being more attractive as a 'safe' state due to lower density living	7/6/2020 6:04 PM
37	Strong SA brand which is supported by the community	7/6/2020 5:58 PM
38	SA has responded well to Covid-19 so promoteing holiday destinations.	7/6/2020 5:50 PM
39	Low infection rates show good medical leadership	7/6/2020 5:44 PM
40	Improved crisis management; greater recognition of the importance of resilience in the local economy and the importance that skills development plays in this space	7/6/2020 5:41 PM
41	Improved brand perception - safe place to live and do business	7/6/2020 5:37 PM
42	promote our state as one to base businesses, low cost, low risk, ease of access locally	7/6/2020 5:34 PM
43	Safe place to live and work	7/6/2020 5:22 PM
44	Food exports.	7/6/2020 4:59 PM

## Q12 What opportunities/positives for greater Adelaide do you see emerging out of COVID-19?

Answered: 44 Skipped: 0

#	RESPONSES	DATE
1	regional tourism	7/21/2020 1:21 PM
2	same	7/14/2020 9:37 PM
3	Unsure	7/14/2020 10:18 AM
4	.	7/14/2020 9:05 AM
5	Creating an environment where businesses are forced to innovate. Hopefully these innovations and this energy for innovation continues.	7/14/2020 12:03 AM
6	X	7/13/2020 2:11 PM
7	the amount of tourist attractions are here in this State	7/13/2020 1:36 PM
8	increased population	7/13/2020 11:05 AM
9	As above	7/13/2020 11:02 AM
10	Space, community spirit	7/13/2020 10:37 AM
11	As above	7/13/2020 10:29 AM
12	innovation is something that I feel will come out of this	7/12/2020 3:35 PM
13	As in 11.	7/10/2020 6:43 PM
14	tourism, real estate, medical and technology/digital industry	7/10/2020 10:17 AM
15	As above	7/9/2020 3:38 PM
16	See above.	7/9/2020 3:13 PM
17	same as above	7/9/2020 11:41 AM
18	Workplace flexibility leading to improved standards / enjoyment of living	7/9/2020 11:14 AM
19	bio medical defence agriculture space cyber security	7/8/2020 4:30 PM
20	the CBD can get up and running quicker than some of the other cities and as such we should capitalise on this opportunity	7/7/2020 9:30 PM
21	Marketing clean, safe living standards. More online education to new and existing markets	7/7/2020 5:24 PM
22	Adelaide is well positioned due to its population size, significant tertiary sector, manufacturing base and relatively lower cost of business to take part in the movement towards onshore manufacturing to secure Australia's supply chain.	7/7/2020 4:20 PM
23	Perhaps more business to avoid the CBD congestion	7/7/2020 2:17 PM
24	we could tie the housing stimulus to core objectives in the PDI Act and State Planning Policies to demonstrate the intention and benefits of a well designed and intentionally developed city. This should be a catalyst for moving beyond business as usual development practice. Analyse changes in behavior from work from home period to better understand what residents value in their community, what they lacked/missed during this time and how we can promote walk-able neighborhoods services by effective public transport as opposed to an increase in private car use as we are currently observing.	7/7/2020 12:42 PM
25	1. technology solutions that resolve isolation issues 2. creation of eco-systems in lieu of Tier1 / big business flying people in 3. forced to think differently about common problems / issues...for the purpose of avoiding insanity	7/7/2020 11:52 AM
26	bring forward infrastructure	7/7/2020 10:07 AM
27	Defence.	7/7/2020 9:58 AM
28	increased sense of community and focussed local buying and supporting SA businesses	7/7/2020 9:36 AM
29	ore focus on suburban business and health hubs/precincts.	7/7/2020 8:23 AM
30	as above	7/7/2020 8:19 AM

31	Unsure	7/7/2020 7:26 AM
32	Refreshed confidence in Adelaide communities, businesses and industry	7/7/2020 7:24 AM
33	density, scale and liveability becoming a benefit rather than a negative	7/6/2020 10:00 PM
34	More connection with people in the street and respect for coming thru a difficult period	7/6/2020 8:20 PM
35	As above	7/6/2020 7:38 PM
36	Better local community-focused policies and engagement	7/6/2020 6:04 PM
37	Community wanted to support local businesses to survive	7/6/2020 5:58 PM
38	None identified	7/6/2020 5:50 PM
39	Not sure	7/6/2020 5:44 PM
40	As above	7/6/2020 5:41 PM
41	More flexible work practices eg increased working from home has improved traffic movement and reduced commute times for those attending workplaces.	7/6/2020 5:37 PM
42	promote our city as on that has coped very well	7/6/2020 5:34 PM
43	ability to work and live anywhere particurly in growth ndusreies in IT and cyeber etc .more incentive to relocate to SA.	7/6/2020 5:22 PM
44	International reputation and sense of pride.	7/6/2020 4:59 PM

## Q13 What opportunities/positives for the CBD do you see emerging out of COVID-19?

Answered: 44 Skipped: 0

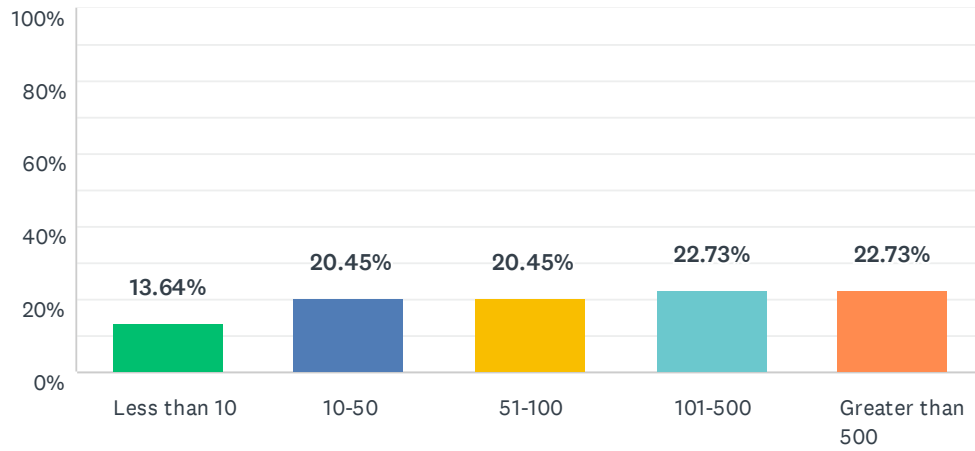
#	RESPONSES	DATE
1	become a safer festivals hub	7/21/2020 1:21 PM
2	same	7/14/2020 9:37 PM
3	Less cars in city. Opportunities to reframe the way infrastructure is integrated into the City - more of a focus on cycling and walking. How we might manage socially distant public transport.	7/14/2020 10:18 AM
4	.	7/14/2020 9:05 AM
5	Better hygiene practices. Increased demand for the deliver of faster and cheaper internet services. Less road traffic.	7/14/2020 12:03 AM
6	X	7/13/2020 2:11 PM
7	greater number of locals visiting CBD attractions on Weekends	7/13/2020 1:36 PM
8	hopefully the slum lords of Adelaide's CBD see the opportunity to invest in their properties to maintain / attract tenants / or renovate for new use/purpose.	7/13/2020 11:05 AM
9	as above	7/13/2020 11:02 AM
10	More like a village than a city and that's a positive to be celebrated	7/13/2020 10:37 AM
11	As above	7/13/2020 10:29 AM
12	I think we could make Adelaide CBD a superb destination with quality education as its selling point. A campus city and also a place for entrepreneurship facilitation	7/12/2020 3:35 PM
13	As in 11.	7/10/2020 6:43 PM
14	transportation, office occupancy and hospitality	7/10/2020 10:17 AM
15	As above	7/9/2020 3:38 PM
16	See above.	7/9/2020 3:13 PM
17	as above	7/9/2020 11:41 AM
18	Lower congestion. A window of time (of less congestion) in which to make long-term strategic infrastructure / systems changes more easily.	7/9/2020 11:14 AM
19	the city must collaborate and unify to deliver an economic recovery plan	7/8/2020 4:30 PM
20	easier access to the CBD given less traffic in the city	7/7/2020 9:30 PM
21	Marketing clean, safe living standards. More online education to new and existing markets	7/7/2020 5:24 PM
22	The are not a lot of positives for CBD if requirement to work from office is reduced because of COVID. Lower commercial occupancy rates would impact all aspects of CBD economy.	7/7/2020 4:20 PM
23	Temporary increase in business	7/7/2020 2:17 PM
24	This is an opportunity to reset/rethink development parameters in the CBD. If there is an increase in flexible work arrangements do we need overheight development in Adelaide? What do we gain from these projects in comparison to the cost to the environment in amenity and sustainability? Who will occupy this significant floor area? Why would I want to live in an apartment I have to access via lift in Adelaide?	7/7/2020 12:42 PM
25	1. technology solutions that resolve isolation issues 2. creation of eco-systems in lieu of Tier1 / big business flying people in 3. forced to think differently about common problems / issues...for the purpose of avoiding insanity	7/7/2020 11:52 AM
26	Free public transport at more regular intervals. PLEASE NO MORE CAR PARKS	7/7/2020 10:07 AM
27	City vibrancy.	7/7/2020 9:58 AM
28	increased sense of community, people not taking the ability to go out for granted so focussing a bit more on supporting local cafes/restaurants etc	7/7/2020 9:36 AM
29	More arts and culture, making in more vibrant out of business hours.	7/7/2020 8:23 AM



30	potential for large corporates to look to Adelaide for base locations for large teams, Adelaide seen as a destination for lifestyle	7/7/2020 8:19 AM
31	Unsure	7/7/2020 7:26 AM
32	Opportunity to review the CBD's offerings and draw cards. Ability to ensure it can operate under a COVID safe environment.	7/7/2020 7:24 AM
33	an alternative to east cost cities as a place to set up offices and workplaces for national/international organisations	7/6/2020 10:00 PM
34	Focus on things that matter, relationships	7/6/2020 8:20 PM
35	As above	7/6/2020 7:38 PM
36	Not sure	7/6/2020 6:04 PM
37	opportunity to reshape public transport	7/6/2020 5:58 PM
38	None identified	7/6/2020 5:50 PM
39	Not sure	7/6/2020 5:44 PM
40	As above	7/6/2020 5:41 PM
41	If people working in the CBD can afford to live there, we may see an increased population and more vibrant, walkable cycle friendly environment.	7/6/2020 5:37 PM
42	x	7/6/2020 5:34 PM
43	as above	7/6/2020 5:22 PM
44	International reputation and sense of pride.	7/6/2020 4:59 PM

## Q14 How many people does your organisation employ?

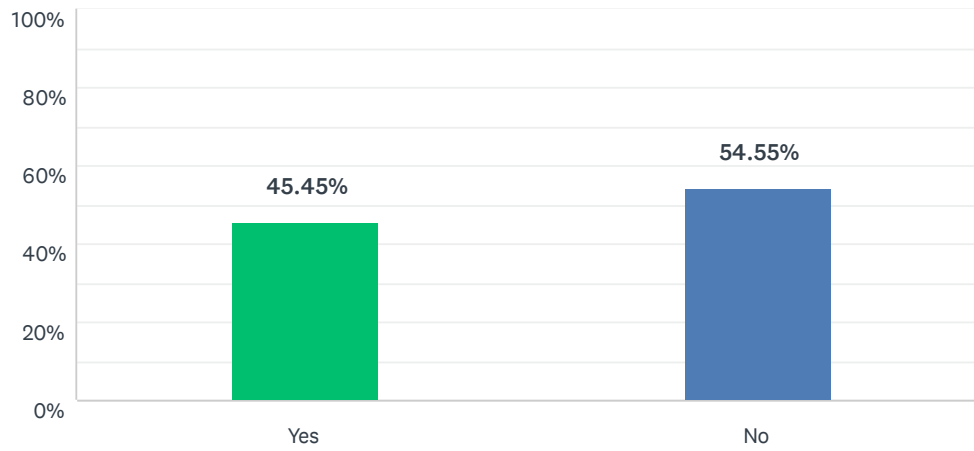
Answered: 44 Skipped: 0



ANSWER CHOICES	RESPONSES	
Less than 10	13.64%	6
10-50	20.45%	9
51-100	20.45%	9
101-500	22.73%	10
Greater than 500	22.73%	10
<b>TOTAL</b>		<b>44</b>

### Q15 Over the past 3-4 months, have you reduced staffing numbers and if so, by how many?

Answered: 44 Skipped: 0

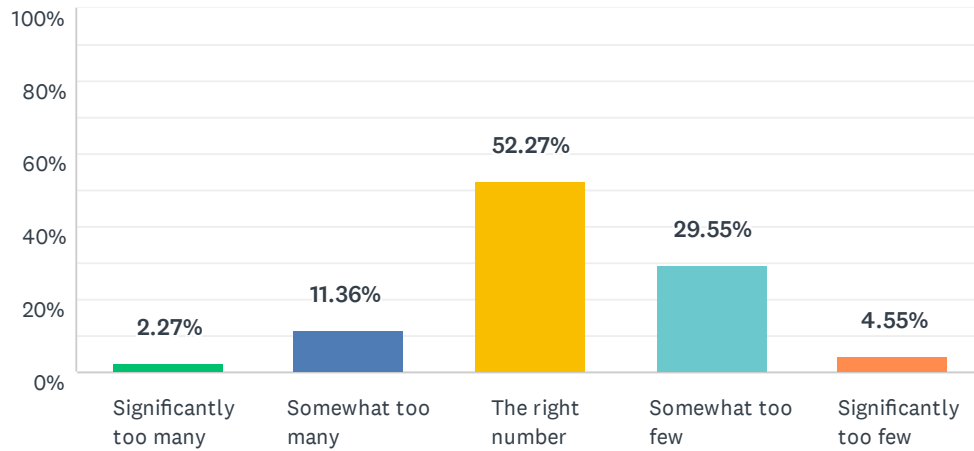


ANSWER CHOICES	RESPONSES	
Yes	45.45%	20
No	54.55%	24
<b>TOTAL</b>		<b>44</b>

#	NUMBER:	DATE
1	30	7/14/2020 12:03 AM
2	When re-opened, down 40%	7/13/2020 2:11 PM
3	about 35 in SA	7/13/2020 1:36 PM
4	600	7/13/2020 11:05 AM
5	FTE reduced by 0.8	7/13/2020 10:37 AM
6	4	7/13/2020 10:29 AM
7	3	7/12/2020 3:35 PM
8	3	7/10/2020 6:43 PM
9	0	7/10/2020 10:17 AM
10	10%	7/9/2020 3:13 PM
11	5	7/9/2020 11:14 AM
12	200	7/7/2020 9:30 PM
13	10	7/7/2020 11:52 AM
14	>20	7/7/2020 10:07 AM
15	7	7/7/2020 9:58 AM
16	N/A	7/7/2020 7:24 AM
17	Unknown, but there is more to come	7/6/2020 7:38 PM
18	<10	7/6/2020 6:04 PM
19	7	7/6/2020 5:58 PM
20	nationally 200 in SA approx 10	7/6/2020 5:22 PM

## Q16 In regards to staffing numbers, do you currently have?

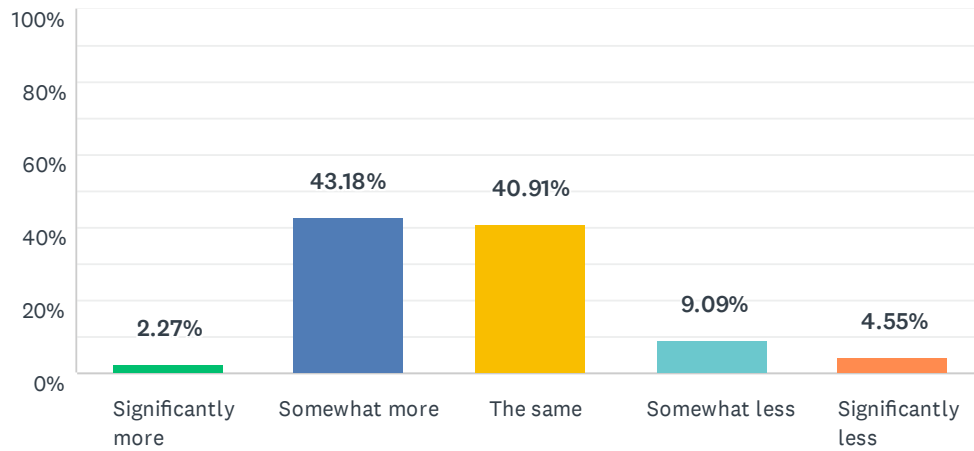
Answered: 44 Skipped: 0



ANSWER CHOICES	RESPONSES	
Significantly too many	2.27%	1
Somewhat too many	11.36%	5
The right number	52.27%	23
Somewhat too few	29.55%	13
Significantly too few	4.55%	2
<b>TOTAL</b>		<b>44</b>

### Q17 By the end of the 2020/21 financial year (30 June 2021), how many people do you expect to employ in your business?

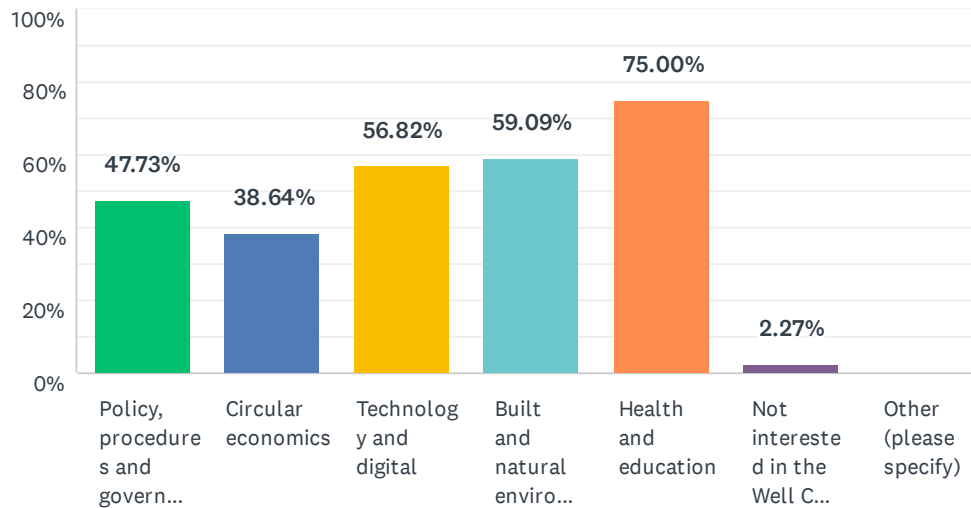
Answered: 44 Skipped: 0



ANSWER CHOICES	RESPONSES	
Significantly more	2.27%	1
Somewhat more	43.18%	19
The same	40.91%	18
Somewhat less	9.09%	4
Significantly less	4.55%	2
<b>TOTAL</b>		<b>44</b>

**Q18 The Committee for Adelaide is exploring the opportunity for Adelaide to become the World’s First Well City. In relation to wellness in its broadest sense (economic, social, cultural, built form etc), which specific areas are you interested in or support a focus on? (can select more than one)**

Answered: 44 Skipped: 0

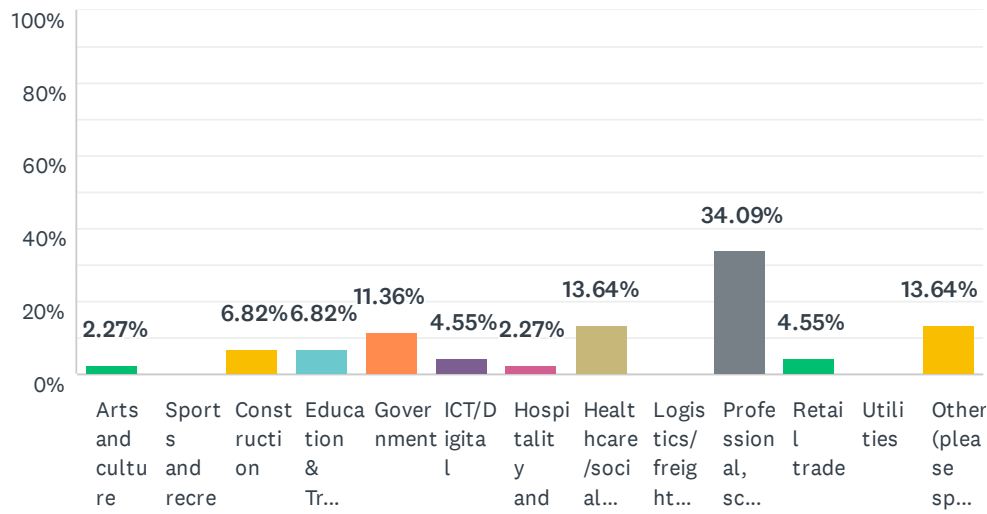


ANSWER CHOICES	RESPONSES
Policy, procedures and governance	47.73% 21
Circular economics	38.64% 17
Technology and digital	56.82% 25
Built and natural environment	59.09% 26
Health and education	75.00% 33
Not interested in the Well City concept	2.27% 1
Other (please specify)	0.00% 0
Total Respondents: 44	

#	OTHER (PLEASE SPECIFY)	DATE
	There are no responses.	

## Q19 Which sector does your business principally operate in?

Answered: 44 Skipped: 0



ANSWER CHOICES	RESPONSES	
Arts and culture	2.27%	1
Sports and recreation	0.00%	0
Construction	6.82%	3
Education & Training	6.82%	3
Government	11.36%	5
ICT/Digital	4.55%	2
Hospitality and Tourism	2.27%	1
Healthcare/social assistance	13.64%	6
Logistics/freight/transport	0.00%	0
Professional, scientific and technical services	34.09%	15
Retail trade	4.55%	2
Utilities	0.00%	0
Other (please specify)	13.64%	6
<b>TOTAL</b>		<b>44</b>



#	OTHER (PLEASE SPECIFY)	DATE
1	Human resources	7/13/2020 10:29 AM
2	International Education marketing and recruitment	7/12/2020 3:35 PM
3	Recruitment and HR	7/9/2020 11:41 AM
4	destination promotion	7/8/2020 4:30 PM
5	Food processing	7/7/2020 7:24 AM
6	professional focussed on built environment	7/6/2020 10:00 PM